**Annual Report | Goals & Objectives**

**Division or Committee Name:**

Library Accounting Division

**Submitted by:**

Nancy Roehrig

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**Did you sponsor or present an OLC webinar?**

Yes

**Did you sponsor program(s) at OLC events? (Conferences, Convention and Expo, etc.)**

Yes

**List Professional Development program(s), date(s), and provide brief overview of program(s):**

- **CPIM - Public Library Fiscal Officer Conference, April 11 & 12, 2023**
  The conference provides the opportunity for library fiscal officers to network, and is designed to provide 6 continuing education credits for the Ohio Treasurer's Center for Public Investment Management. The topics covered are specific to libraries and include a State budget update, Ohio Ethics Law, investment strategies, a fraud study from the Ohio Auditor of State, and more.

- **Library Fiscal Officer 102, August 31, 2023**
  The training reviews library finances for new library fiscal officers, deputy fiscal officers and/or directors. Topics include the Library Fiscal Officer calendar, OPERS reporting, a history of the PLF, fund reporting and more.

**Did you host an OLC Connects table at the Convention and Expo?**

No

**Did you distribute any print or electronic communications (newsletters, articles, publications)?**

No

**Briefly describe communications:**

N/A

**Did you utilize the OLC website?**

Yes

**Did you create any new partnerships or initiatives?**

Yes

**If yes, please describe partnerships/initiatives:**

The LAD worked with the Ohio Auditor of State's office on defining the requirements for detailed library code reporting changes that will be in effect in 2024. The LAD also provided input for the training sessions conducted by the AOS's office.
Please list Goals and Objectives for next year:

Goals:
- Hold the Public Library Fiscal Officer Conference in April 2024 designed to provide 6 credits for the Ohio Treasurer's Center for Public Investment Management (CPIM).
- Provide an annual meeting/orientation about library finances for new library fiscal officers, deputy fiscal officers, and/or directors.
- Work with the Auditor of State's office to address any audit or financial presentation issues.
- Increase Library Accounting Division (LAD) membership and recruit new members for the LAD Action Council.
- Revise the OLC's Ohio Public Library Accounting Handbook.

Objectives:
- Promote the professional image of library accounting personnel.
- Promote membership and interest in the Library Accounting Division.
- Work with the OLC executive office and appropriate government agencies to develop continuing education for library accounting personnel.
- Provide networking opportunities, both face-to-face and online.
- Provide a means of communication within the state library community.